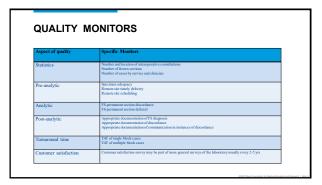


# Broad overview of FS QA Factors affecting accuracy Factors affecting TAT Conclusion

## INTRAOPERATIVE CONSULTATION QUALITY ASSURANCE PLAN

- Purpose: This quality management plan is designed to assure that this laboratory meets regulatory and performance standard for quality and safety.
- Domain and Oversight: This plan is a part of the quality management plan for Anatomic pathology and is under the direction of (Lab director). This committee reports directly to (Dept of Lab Med and Pathology QA committee). Some data may be shared with other departments (e.g. surgery), hospital QA committee or risk management.
- Policies and procedures: These may be included here if they address specific issues relevant to quality and safety.
- Responsibility: A listing of individuals that are responsible for collection of data should be included with a timetable for the QA committee meeting and presentation of the data.

3 4

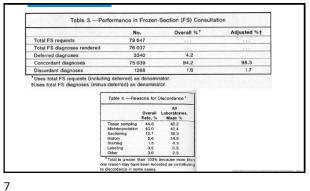


# Interinstitutional Comparison of Frozen-Section Consultation

A College of American Pathologists Q-Probe Study of 79 647 Consultations in 297 North American Institutions

Richard J. Zarbo, MD, DMD; Gerald G. Hoffman, MD; Peter J. Howanitz, MD (Arch Pathol Lab Med. 1991;115: 1187-1194)

6 5



#### **CONCLUSIONS 1989 CAP Q-PROBES STUDY**

· 297 institutions, 52,464 cases, 79,647 FS

8

- FS rate 5.6% of cases with an average of 1.5 FS/case
- FS rates increased with hospital size up to 15%
- Of all FS, 4.2 % were deferred (92.6% appropriate, 1.2% inappropriate, 6.2% N/A)
- 98.3% concordant adjusted for deferred diagnosis
- Sampling 44.8%, misinterpretation 40%, sectioning 12.7%, inadequate history 5.6%, staining 1.5%
- Assessment of discordant dx, 2.5% greatly affected, 20% minimally affected, 74% not affected.

The Accuracy of Frozen-Section Diagnoses in 34 Hospitals

Peter J. Howanitz, MD; Gerald G. Hoffman, MD; Richard J. Zarbo, MD, DMD

Arch Painel Lab Med Vol 114, April 1990

Table 2.—Pathologist Performance

No. of frozen sections 1952
Diagnosis deferred, % 3.9
Diagnostic concordance, % 96.5
Diagnostic discordance, % 3.5

9 10

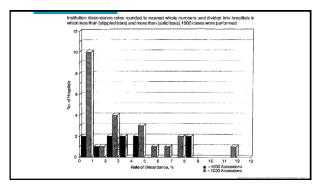


Table 3.—Affect on Patient
Management in 67 Discordant Cases

%
Unaffected 79.1
Minimally affected 14.9
Greatly affected 6.0

Table 4. -- Causes of Discordance in 67 Cases % Inability to identify lesion in specimen 44 Technical problems in sectioning Technical problems in staining 6 0 Misinterpretation 44 Inadequate clinical information Labeling errors

#### **BASELINE STUDIES**

- · Larger hospital do more frozen section
- · Smaller hospital have higher error rate
- · Reasons for discordance similar
  - Tissue sampling
  - misinterpretation

13 14

#### A Quantitative and Qualitative **Assessment of Frozen Section Diagnosis Accuracy and Deferral Rate Across Organ Systems**

Anas Mohamed, MD, <sup>1,0</sup> Muhammad Masood Hassan, MD,<sup>2</sup> Wen Zhong, MD,<sup>3</sup> Aisha Kousar, MD, <sup>1</sup> Kotaro Takeda, MD, <sup>1</sup> Despak Donthi, MD, <sup>4</sup> Areeba Rizvi, MD, <sup>1</sup> Marwam Majeed, MD, <sup>1</sup> Ahmed I. Younes, MD, <sup>1</sup> Aham Ali, MD, <sup>5</sup> An Sutton, MD, <sup>1</sup> Gina Murray, MD, <sup>1</sup> Abcullah Thayyil, MD, <sup>1</sup> John Fallon, MD, <sup>1</sup> and Kim Geisinger, MD<sup>6</sup>

From the "Department of Pathology and Laboratory Medicine, East Caroline University/Vident Medical Center, Greenville, NC, USA, "Department of Pathology, University of Mississippi Medical Center, Lokson, MS, USA, "Department of Pathology, Discincion of Neuropathology, University of Pathology, Deliversity of Neuropath Medical Center, Dallace, TX, USA, "Department of Pedicines, Cascally of Medical Center, Dallace, TX, USA, "Department of Pedicines, Cascally of Medicine, Omar Advidator University at Medical Center, Dallace, TX, USA, "Department of Pedicines, Cascally of Medicine, Omar Advidator University, Magnit, Library and "The Joint Pathology Center, Silver Spring, MO, USA.

An J Clin Pathol 7072;138:100-701

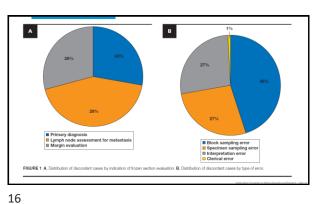
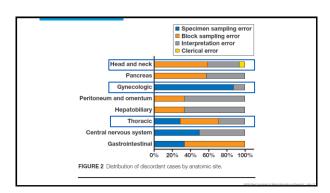


TABLE 1 Deferral Rate and Organ/Organ System	No. of Cases	Deferred Cases, No. (%)	Discordant Cases, No. (%)	Concordance R	
0 . 0 .					ate, 7
Pancreas	150	3 (2)	7 (4.8)	95.2	
LNs	643	21 (3.26)	28 (4.5)	95.5	
Gynecologic	573	25 (4.36)	24 (4.4)	95.6	
Peritoneum and omentum	99	4 (4.04)	3 (3.2)	96.8	
Hepatobiliary	113	8 (7.07)	3 (2.9)	97.1	
Head and neck	854	5 (0.58)	17 (2)	98.0	
Gastrointestinal	204	9 (4.41)	3 (1.5)	98.5	
Thoracic	516	23 (4.45)	7 (1.4)	98.6	
CNS	180	2 (1.11)	2 (1.1)	98.9	
Thyroid and parathyroid	110	1 (0.9)	1 (0.9)	99.1	
Musculoskeletal and skin	131	10 (7.63)	1 (0.8)	99.2	
Breast	14	1 (7.14)	_	100.0	
Genitourinary	88	2 (2.27)	_	100.0	
Total	3.675	114 (3.1)	96 (2.7)	97.3	



#### CONCLUSIONS

- Discordant rate (2.7%), Deferral rate (3.1%)
- · Lowest discordant rates: breast and GU cases
- Highest discordant rates: Pancreas, LN and GYN
- Deferral rates lowest: thyroid, parathyroid and neuro
- Deferral rates highest: Soft tissue, breast and Hepatobiliary
- Discordance associated with block/sampling error (45%) specimen sampling (27%) and interpretive error (27%)

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Tissue type, $n = 4785$	Concordance (%)	Discordance (%)	Deferral (%)	Total no. specimens in category (%
Skin	1448 (99.2)	10(0.7)	2(0.1)	1460 (30.5)
Axillary sentinel node	1038 (90.6)	107 (9.3)	1(0.1)	1146 (23.9)
Lung, pleura, mediastinum	490 (98.8)	4(0.8)	2(0.4)	496 (10.4)
Lymph node	363 (92.8)	25 (6.4)	3(0.8)	391 (8.2)
Female genital	270 (93.8)	14 (4.9)	4(1.4)	288 (6.0)
Oral cavity, nasopharynx, pharynx, larynx	184 (93.4)	6 (3.0)	7 (3.6)	197 (4.1)
Abdomen, pelvis	151 (95.6)	2(1.3)	5 (3.2)	158 (3.3)
Liver, biliary system, pancreas	144 (99.3)	1(0.7)		145 (3.0)
Soft tissue, bone, joint	122 (87.8)	2(1.4)	15 (10.8)	139 (2.9)
Gastrointestinal tract	97 (93.3)	5 (4.8)	2(1.9)	104 (2.2)
Thyroid, parathyroid	86 (95.6)		4 (4.4)	90 (1.9)
Urinary tract	66 (94.3)	3 (4.3)	1(1.4)	70 (1.5)
Masculine genital	43 (93.5)	2 (4.3)	1(2.2)	46 (1.0)
Breast	12 (75.0)	2 (12.5)	2 (12.5)	16(0.3)
Cardiovascular system	13 (93.0)		1(7.1)	14(0.3)
Other	22 (88.0)	2(8.0)	1(4.0)	25 (0.5)
Total	4549	185	51	4785 (100)

#### CONCLUSIONS

- Skin Margins and LN mets most frequent FS
- LN discordance most frequent
- 182 discordant (178 false negative, 4 false positive)
- Accuracy and concordance rates varied for different tissue types
- Overall concordance was 95.1%

21 22

#### The Value of Monitoring Frozen Section-Permanent Section Correlation Data Over Time

Stephen S. Raab, MD; Joseph A. Tworek, MD; Rhona Souers, BS; Richard J. Zarbo, MD, DMD

(Arch Pathol Lab Med. 2006;130:337-342)

	No. of		All Insti	tutional	Percentiles	5
Year	Institutions	10th	25th	50th	75th	90th
1999	83	96.77	97.87	98.67	99.38	100.00
2000	94	95.60	97.88	98.95	99.59	100.00
2001	81	96.85	98.36	99.07	99.72	100.00
2002	69	96.88	98.28	99.20	99.88	100.00
2003	55	97.28	98.26	98.97	100.00	100.00

23 24

Table	3. Distrib		of Yearly equenci		dant Di	agnostic
	No. of		All Inst	itutions P	ercentiles	
Year	Institutions	10th	25th	50th	75th	90th
1999	83	0.00	0.62	1.33	2.13	3.23
2000	94	0.00	0.41	1.06	2.12	4.40
2001	81	0.00	0.28	0.93	1.64	3.15
2002	69	0.00	0.12	0.80	1.72	3.13

0.00

0.00

55

2003

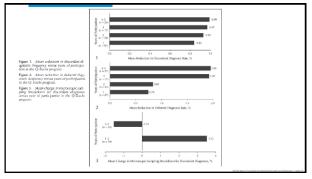
Tabl	e 4. Distri		of Year equenc		red Dia	gnosti
	No. of		All Insti	tutional I	Percentiles	3
Year	Institutions	10th	25th	50th	75th	90th
1999	81	0.00	0.52	1.52	2.89	4.54
2000	94	0.00	0.46	1.42	3.28	6.30
2001	81	0.00	0.33	1.74	3.84	6.28
2002	69	0.00	0.18	1.16	3.20	5.97
2003	55	0.00	0.47	1.63	3.34	4.83

25 26

1.03

1.74

2.72



#### CONCLUSIONS

- Long-term monitoring of FS-PS correlation is associated with sustained improvement in performance.
- Longer participation in Q-Tracks program associated with lower discordant rate
- 4 and 5-year participants showed a decrease of discordant cases by 0.99%
- Longer participation resulted in decrease of microscopic sampling discordant diagnoses

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# Evaluation of the accuracy of frozen section in different anatomical sites

Avaliação da acurácia diagnóstica do exame intraoperatório por congelação em diferentes sítios anatômicos

Rafael P. Santana'; Nivaldo S. Morais'; Yves Renan S. Samary', Artur Lício R. Bezerra'; Daniela M. Takano'

Facuidade Permanbucana de Saúde (FPS), Permanbuco, Brazil. 2 Instituto de Medicina Integral Professor Fernando Figueira (Imip), Permanbuco, Brazil.

J Bras Patol Med Lab. 2018 Oct; 54(5): 319-324.

Anatomical site	n cases (n)	Concordant (n%)	Discordant (n%)
Ovary	335 (27.32%)	317 (94.6%)	18 (5.4%)
Sentinel lymph node	243 (19.82%)	235 (96.7%)	8 (3.3%)
Breast	101 (8.23%)	100 (99%)	1 (1%)
Peritoneum	87 (7.09%)	79 (90.8%)	8 (9.2%)
Uterus	82 (6.68%)	82 (100%)	0 (0%)
Lymph node	78 (6.36%)	75 (96.1%)	3 (3.9%)
Liver, gallbladder, pancreas	64 (5.22%)	63 (98.4%)	1 (1.6%)
Esophagus, stomach, colon, rectum	61 (4.97%)	59 (96.72%)	2 (3.28%)
Urologic	52 (4.24%)	50 (96.2%)	2 (3.8%)
Lung	34 (2.77%)	34 (100%)	0 (0%)
Skin	25 (2.03%)	25 (100%)	0 (0%)
Others	19 (1.54%)	19 (100%)	0 (0%)
Omentum	17 (1.38%)	17 (100%)	0 (0%)
Central nervous system	13 (1.06%)	13 (100%)	0 (0%)
Retroperitoneum	9 (0.73%)	7 (77.7%)	2 (22.3%)
Vulva, vagina, cervix	6 (0.48%)	6 (100%)	0 (0%)

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#### **FINDINGS**

- · 1226 cases, 96.33% concordant, 3.67% discordant
- Discordant cases: 15.4% false positive, 84.6 false negative
- Most false positive cases 3(1.2%) sentinel LN
- Most false negative cases 17(51.51%) ovary

Accuracy of frozen-section analysis in the diagnosis of ovarian tumors: a systematic quantitative review

OI OVALISH TUHIOIS: A SYSCHIBATIC QUARTICIATIVE PEVIEW

LR. MEDEROS, D.D. ROSAI, M.I. EDELWEISE, A.T. STEIN-JS, M.C. BOZZETTI†\*,

A ZELMANOWICZ††, P.R. POHLMANN', L. MEURER, & M.T. CARBALLO\*

"Epidemiology and Hafolial Sciences, Federal Uliviersity for Gornale do St. Proto Alegre, Buszii, #Pathology Unit,
Hospital & Clinicas de Porta Alegre, Federal Viersity of Ros Grande do St. Proto Alegre, Buszii, \*Spakii: Hollib, Universidade Laterma do Buszi, Luterna,
Buszii, \*Bedinel Science, Petro Alegre, Federal Facility of Medical Science, Proto Alegre, Portari Foreity of Medical Science, Proto Alegre, Portari Foreity of Medical Science, Proto Alegre, Buszii, \*Spatiant of Science, Proto Alegre, Buszii, \*Spatiant of Science, Alegre, Buszii, \*Spatiant of

Int J Gynecol Cancer 2005, 15, 192-202

#### **FINDINGS**

- Meta analysis of 14 studies, 3659 cases
- Benign vs borderline/malignant, for benign (95% probability)
- Malignant vs benign, for malignant (98% probability)
- Borderline vs benign, for borderline (79% probability)
- Borderline vs malignancy, for borderline (51% probability)

#### Interinstitutional Comparison of Frozen Section Turnaround Time

A College of American Pathologists Q-Probes Study of 32 868 Frozen Sections in 700 Hospitals

David A. Novis, MD, Richard J. Zarbo, MD, DMD

(Arch Pathol Lab Med. 1997;121:559-567)

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		by Tissue Ty	/pe			
	Percentage of	No. of	Blocks per Specir (N = 24801)	nen, %		Completion , min
Tissue Type	Total Blocks (N = 32 659)	01	2-4	>5	50th Percentile	90th Percentil
Skin	20.7	60.7	33.2	6.1	8	18
Breast	16.7	89.6	9.2	1.2	11	19
Lymph nodes	13.3	82.5	15.9	1.6	11	20
Female genital	9.8	79.6	18.9	1.5	10	19
Thyroid, parathyroid	6.6	85.6	13.4	1.0	11	20
Oral, nasopharyngeal	6.4	86.8	10.4	2.8	11	26
Lung, pleura, mediastinum	5.1	88.4	11.0	0.6	12	20
Gastrointestinal	5.0	82.3	16.4	1.3	11	20
Soft tissue, bone, joint	3.4	89.2	8.9	1.9	12	20
Central nervous system	2.7	92.2	7.3	0.5	12	23
Urinary system	2.4	89.8	9.2	1.0	12	21
Male genital	2.3	80.5	16.8	2.7	10	20
Peritoneum, omentum	1.8	90.8	8.8	0.4	10	20
Hepatobiliary	1.8	91.7	7.7	0.6	12	20
Pancreas	0.9	84.3	14.3	1.4	12	22
Cardiovascular	0.2	87.7	12.3	0.0	10	18
Adrenal, paraganglion	0.1	87.5	12.5	0.0	13	21
Other	2.4	88.9	10.7	0.4	11	20
All tissue types	100.0	82.6	15.4	2.0	10	20

	by Re	ason for FS	Request	milet of bio	cks Prepared P	er specimei
	Perce	entage of Speci	mens (N = 24 35	<b>J</b> )		ompletion
		No. o	f Blocks per Spec	imen		, min
Reason for FS Request	Total Specimens	0-1	2-4	≥5	- 50th Percentile	90th Percentile
Confirm presence of primary						
malignancy	52.1	84.8	13.6	1.6	10	20
Determine adequacy of resected						
margins	17.8	67.1	28.1	4.8	9	20
Confirm presence of metastatic						
malignancy	13.0	83.9	14.7	1.4	11	20
Interest of surgeon	4.8	88.5	9.8	1.7	11	20
Confirm sufficient tissue taken	2.7	92.2	7.5	0.3	12	20
Confirm appropriate tissue taken						
for studies	2.5	91.2	7.5	0.3	12	20
Microscopic identification	2.5	91.8	7.3	0.8	10	20
Interest of patient, patient's family	2.2	92.1	7.2	0.7	11	19
Facilitate management	1.3	89.3	9.7	1.0	11	19
Multiple reasons stated	0.5	65.5	27.2	5.3	8	15
Reason unknown	0.3	90.8	9.2	0.0	12	20
Requested by mistake	< 0.1	77.8	22.2	0.0	12	22
Liability concerns	< 0.1	100.0	0.0	0.0	10	27
Academic interest	< 0.1	50.0	50.0	0.0	20	23
Other	0.4	89.8	10.2	0.0	12	21
All Reasons	100.0	82.5	15.5	2.0	10	20

#### **Q-PROBES**

- FS TAT Arch Pathol Lab Med 1997;121:559
- 700 Hospital 32,868 FS
- 90% were completed within 20 minutes
- · Prolonged TAT was associated with:
  - · More than one pathologist involved
  - Pathology resident or student participated
  - Need to retrieve prior material
  - · Multiple cases occurring at the same time
  - Technical problems occurred

#### **Frozen Section Quality Assurance**

Using Separate Frozen Section Slide Preparation Times and Interpretative Time Measurements to Improve Process

Joseph M. Laakman, MD, Stephanie J. Chen, MD, Kim S. Lake, John L. Blau, MD, D. Anand Rajan KD, MBBS, Megan I. Samuelson, MD, and Robert A. Robinson MD, PhD

From the Department of Pathology, Carver College of Medicine, University of Iowa, Iowa City, IA, USA.

Key Words: Frozen section; Turnaround time; Quality improvement

Am J Clin Pathol September 2021;156:461-470

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#### **METHODS**

- Technical and interpretive times for 1992 specimen
- · Sorted by surgical specialty
- Technical time: grossing through stained slide sections
- Interpretation time: Pathologist receives slides to just before the diagnosis is call to OR
- % of third quartile indicator of longer TAT
- Small volume specialties were eliminated

| Trade | 11 | Times Required for Rendering a Diagnosis by Specialty\* | Specialty | Specia

#### **RESULTS AND CONCLUSIONS**

- Technical times were significantly longer that interpretation time
- Technical issues identified for certain specimens
- GYN and pulmonary dissections were prolonged

# Accuracy of frozen section remote subspecialty consultation using real-time telepathology and whole-slide imaging in gynecologic cases

Charisse Liz B. Treece, MD<sup>o</sup>, Jennifer Filipek, PA, Jitin Makker, MD, Neda A. Moatamed, MD, Erika F. Rodriguez, MD, PhD

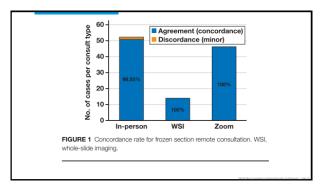
Department of Pathology and Laboratory Medicine, UCLA David Geffen School of Medicine, Los Angeles, CA, US

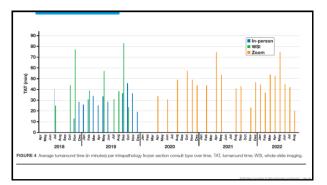
41 42

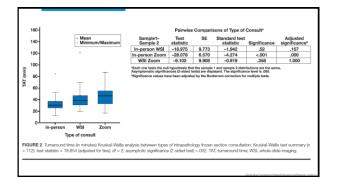
- Am J Clin Pathol 2023;XX:1-7
- Comparison of In-person consultation vs. WSI vs. videoconference
- 100% concordance of videoconference and WSI, 98.5 concordance rate for in-person consultation
- TAT mean was 45 min for videoconference, in-person consultation TAT 33 min (image)

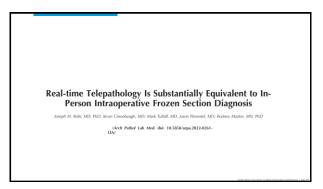
Statistic	Turnaround time for IPC, min	Turnaround time for WSI, min	Turnaround time for Zoom, min
No of observations	52.00	14.00	46.00
Minimum	13.00	19.00	17.00
Maximum	85.00	122.00	87.00
Median	30.50	38.50	46.50
Mean	33.37	46.79	45.59
SD	13.31	26.74	15.02
SEM	1.86	7.42	2.24

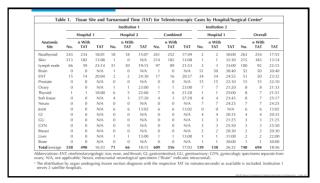
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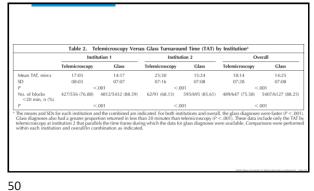












#### CONCLUSIONS

- In-person FS statistically faster than telemicroscopy
- Telemicroscopy in most cases <20 min
- Rare technologic issues disrupted the process

Review of the use of telepathology for intraoperative consultation Robin L. Dietz<sup>a</sup>, Douglas J. Hartman<sup>a</sup>, Liu Zheng<sup>a</sup>, Clayton Wiley<sup>a</sup> and Liron Pantanowitz<sup>a</sup>

\*Department of Pathology, UPMC, UPMC Cancer Pavillion Suite 201, Pittsburgh, PA, USA; \*Department of Pathology, Division of Pathology Informatics, UPMC Presbyreinn Hospital, Pittsburgh, PA, USA; \*Department of Pathology and Immunology, Washington University School of Medicine, Sci. Louis, Moy, USA; \*Division of Neuropathology, UPMC Presbyreinn Hospital, Pittsburgh, PA, USA

EXPERT REVIEW OF MEDICAL DEVICES 2018, VOL. 15, NO. 12, 883-890 https://doi.org/10.1080/17434440.2018.1549987

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#### **METHODS OF TELEPATHOLOGY**

- · Static (still image)
- · Dynamic (live stream)
- Robotic (live stream with control)
- · Whole slide image (still image)
- Hybrid (still image and live stream)

#### CONCLUSIONS

- Allow remote FS
- · Static microscopy first used
- Early dynamic telepathology systems have lower cost than RM and WSI
- RM has been shown to take longer than WSI but allows focusing
- WSI requires more complex image management and bandwidth
- latest telepathology systems offer hybrid solutions: incorporate WSI with RM or dynamic capability, as well a lower cost option that uses image stitching to form a WSI at higher magnifications.

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## Systematic Review of the Use of Telepathology During Intraoperative Consultation

Robin L. Dietz, MD $^{\circ}$ , Douglas J. Hartman, MD, and Liron Pantanowitz, MD

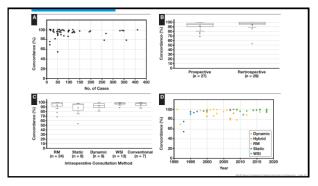
From the Department of Pathology, UPMC, Pittsburgh, PA.

Key Words: Telepathology; Intraoperative consultation; Frozen section; Systematic review

Am J Clin Pathol February 2020;153:198-209

• 56 Telepathology studies with 13,996 cases

• 96.9% concordance



Intraoperative frozen section consultation by remote whole-slide imaging analysis –validation and comparison to robotic remote microscopy

Thomas Menter 💿 , Stefan Nicolet, Daniel Baumhoer, Markus Tolnay, Alexandar Tzankov

J Clin Pathol 2020;73:350-352. doi:10.1136/jclinpath-2019-206261

57 58

<b>Table 1</b> Details of the cases investigated procedures	as well a	s the tec	hnical
	Median	Mean	Range
Slides per case	2	2.5	1–5
Time for scanning* (min)	4	3	1-9
Time for transmission to uPath* (min)	3	3	2-7
Handling time of the pathologist* (min)	2	2	1-7
Total handling time of the technician* (min)	9	9	5-18
Total time for WSI approach* (min)	11	11	6-22
Total handling time of the pathologist using robotic telemicroscopy (min)	16	21	6–61
Total handling time of the pathologists using WSI and Ventana Image Viewer	6	11	4–46
*These are times per case and not per slide as the simulating the procedures during real-time frozer- of the files to UPath started already while the later process, scanning and data transfer of single slides WSI, whole slide imaging.	section anal slides were	ysis. As tra still in the	nsferring scanning

#### CONCLUSIONS

- TAT for onsite FS is easily achievable for most cases
- Prolonged TAT associated with:
  - Need for consultation with a colleague
  - Technical issues in some specimens
  - Need to review prior material or get additional history
  - Multiple cases at the same time
  - Remote read of cases with any technology

59 60

THANK YOU!